Gartner Customer 360 Summit 2011

March 30 – April 1
JW Marriott at L.A. Live • Los Angeles, CA
gartner.com/us/crm

CRM Strategies and Technologies to Understand, Grow and Manage Customer Experiences

2011 Organizational Opportunities

- Increasing sales revenue
- Customer acquisition
- Customer satisfaction
- Organizational change management
- Customer data and information

Early-bird savings Save $300 when you register by February 4
Within the next five years, customer-centric organizations will gain tremendous advantages through customer experience strategies, marketing integration, social media and leveraging customer data and information.

Building more profitable customer relationships
Tapping the full potential of today’s customer-empowered marketplace requires a complete view of the customer across the organization and across every touchpoint in every medium. Understanding what customers want, need and expect—and having the right people, processes, cultures and technologies in place to respond in real time—will be critical to how successful your organization can be.

By 2020, customers will manage 85% of their relationship with the enterprise without interacting with a human.
Gartner Predicts

Driving business in a customer-driven world
The Gartner Customer 360 Summit delivers complete coverage of the new strategies and technologies that are enabling organizations to better understand and engage their customers, build loyalty and grow the business. Learn how to:
• Make the customer the center of your business and IT strategy.
• Develop a customer-centric culture that lets you listen to your customers, learn from them and change to meet their needs better.
• Understand the potential of building your business around customers.

Explore the full range of CRM possibilities
The year’s single most important presentation of Gartner research and insight on CRM, the Gartner Customer 360 Summit brings together senior business and IT leaders to focus on creating a strategic, unifying vision for customer engagement and experience management.

New for 2011
• NEW! Marketing Strategies and Technologies Program
• Expanded coverage on effective digital and social media strategies that deliver business results
• C360 Workshop Series
• New case studies that deliver real-life insights
• C360 Power Networking Forum
• Gartner & 1to1 Media CRM Excellence Awards
• Colocated with Gartner Portals, Content & Collaboration Summit

Who should attend
Senior business and IT leaders responsible for understanding, growing and engaging customers:
• Chief customer officers
• Chief marketing officers
• Chief information officers
• Marketing and sales leaders
• Customer experience and service executives
• Web and social media strategists
• Managers of customer data and analytics

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Guest keynotes
Rebooting Business and the World
The global economic crisis of 2009 was a wake-up call. Economic and social pillars of the Industrial Age have come to the end of their life cycle and are being rebuilt around a new collaborative model. The advent of new media and a new economy, generation and age of networked intelligence will require dramatic change and lead to breakthroughs in performance, customer engagement and marketing. Don Tapscott, arguably the world’s leading thinker on new technologies and media, will share insights from his new book, “Macrowikinomics,” including how social media and collaboration are transforming the way firms perform and compete, from innovation to business analytics, knowledge management and the customer experience.

Experience Marketing
The customer experience has emerged as a key differentiator for today’s marketers. Using numerous case examples, Bernd Schmitt will provide the key concepts and tools of experience marketing and customer experience management. He will show how a great experience contributes to customer lifetime value and how important technology and people are for providing great service, attractive customer interfaces and innovative solutions.

Gartner keynotes
Matching the Pace of Your Customers
Your customers expect you to change at their pace. Your organization would prefer to set the pace of change. Competitors, regulators, social media, mobile technologies and any number of other factors also drive change. The key to being successful at both organizational change and keeping pace with customers expectations is being able to recognize the different paces of change and use a pace-layered approach to designing your processes, information, systems and behaviors to deal with different rates of change.

Gartner & 1to1 Media CRM Excellence Awards
Join Gartner and 1to1 Media as we celebrate our 2011 CRM Excellence Awards winners. See page 11 for more details.

What to Do on Monday?
After two-and-a-half days of listening to and exchanging your opportunities and challenges with Gartner analysts, sponsoring solution providers and fellow conference peers, you may still be wondering how you’re going to apply what you’ve learned to your business. In this interactive session, Gartner analysts share best practices to consider upon returning to the office on Monday.

Two comprehensive agenda programs in 2011
The Gartner Customer 360 Summit 2011 includes two agenda programs across five in-depth content tracks, each packed with new research, case studies and more.

Agenda tracks
Customer 360 Main Program:

- Growth Through Strategic Vision
  Serving the customer is most effective when individual projects are linked to an overarching strategy. This track will explore how to grow profitable customer relationships by placing the customer at the center of your business and IT strategies, processes, and organizational culture.

- Understand Your Customer
  Enterprise customer data is increasing at an exponential rate. This track will examine the dynamics of capturing, organizing, analyzing and acting upon this data, as well as the key challenges and rewards.

- Customer Experience Management
  Customer service excellence has proven to be the only defensible long-term business strategy. This track will uncover the five top obstacles to success, examine the key technologies for customer service organizations and look at the people and skills issues faced by leaders focused on customer strategy.

NEW! Marketing Strategies and Technologies Program:

- Creating an Integrated Marketing Organization
  Integrated marketing enables marketing organizations to improve the customer experience, drive revenue, build stronger brands and manage costs. This track will showcase important points of marketing integration, including processes, campaigns and channels, planning, and measurement across industries.

- Marketing in a Social World
  Developing effective digital and social marketing strategies that deliver business results is critical to move beyond the hype. This track will provide the latest strategic insight and practical advice on digital marketing and show how to take advantage of social CRM to acquire new customers and drive loyalty among existing ones.
Summit Highlights

Maximize your Customer 360 Summit experience

50-plus Gartner analyst sessions:
21 Gartner analysts will be on-site to personally present their latest research with tactical and strategic advice and Q&A.

Visionary keynotes:
Engage with today’s thought leaders and be inspired by big ideas that are sure to generate new insight you can leverage both professionally and personally.

Case studies, best practices and solutions:
Leading solution providers and customer practitioners share best practices, strategies and offerings.

Networking opportunities:
Network on-site with attendees, analysts and solution providers: vertical industry and hot-topic networking breakfasts, roundtables, receptions and a special preconference Power Networking Forum.

Solution Provider Showcase:
Meet with today’s leading solution providers under one roof and get the latest information and demonstrations on new products and services.

Benefits of Attending

What you can do with what you learn

• Make the customer the center of your business and IT strategy, processes and culture of the organization.
• Create an integrated strategic plan to unite the efforts of sales, marketing and customer service.
• Reach more customers and prospects using new digital marketing capabilities and social media.
• Develop effective digital and social marketing strategies that deliver business results.
• Use social, Web and predictive analytics to understand customer needs and improve the customer experience.
• Gain a better understanding of customers by improving customer data quality and integration and moving toward a single, coherent view of customer interactions.
• Create a customer-centric strategy for your enterprise.
• Communicate CRM business value and justification for the investment.
• Build a world-class e-commerce environment.
• Harness the potential of social media to radically change customer engagement.
• Align marketing and sales for effective lead management.

Focus on

CRM strategy:
• CRM vision and strategy
• CRM change management
• Social media strategies
• Sales technologies

Customer analytics:
• Social, Web and predictive analytics
• Business intelligence and data quality
• Mining social networks

Customer experience:
• Self service
• Feedback management
• Service metrics/reporting
• Social networking and media

Marketing:
• Marketing resource management
• Performance measurement
• Mobile CRM
• Lead management
• Campaign management
• Social marketing, tools and techniques

This has been a very insightful experience. I will be able to report back to my employer all the valuable information I have learned.
Meet the Analysts

What sets us apart? For over 25 years, Gartner analysts have been the trusted advisors to many of the world’s largest and most demanding organizations. Gartner analysts continually draw from the real-life challenges and solutions experienced by 60,000 clients worldwide.

Our entire team of CRM analysts will be on-site, ready for your questions. For your convenience, we’ve identified them by focus area. In addition to conference sessions, you’ll have plenty of opportunities to interact with them in a variety of stimulating settings, including open and interactive presentations and private one-on-one sessions.

Meet face-to-face with your choice of Gartner analysts to consult about your opportunities and/or your challenges. Get the solutions to your problems or realize new ideas for your opportunity.

These sessions fill up quickly—reserve your meeting in advance using Agenda Builder.
New! Two tracks that bring you to the intersection between the business of marketing and the latest technology developments in the marketplace

Helping CMOs deliver more ROMI

Our new Marketing Strategies and Technologies Program is designed to help CMOs and other senior marketing leaders better leverage the latest technology developments to deliver more effective marketing, more business value and greater ROMI. The first of two tracks showcases important points of marketing integration, including processes, campaigns and channels, planning, and measurement across industries. The second explores marketing in a social world, offering practical advice on the best approaches to digital marketing and showing how to take advantage of social CRM to acquire new customers, grow existing ones and drive customer loyalty.

Understand today's new marketing technologies

The rise of digital marketing, social media and mobile, and the critical role marketing plays in returning the company to growth, as well as continued pressures for accountability and measurement, are making marketing management more complex than ever. Integrated marketing is enabling marketing organizations to improve the customer experience, drive revenue, build stronger brands and manage costs. Meanwhile, effective digital and social marketing strategies can deliver business growth, customer loyalty and greater brand resilience.

By 2020, marketing to virtual personas will overtake B2C spending on known customers.

Gartner Predicts

If you’re a senior marketing or business leader...

Join us for a full two-and-a-half days of strategies and tactics to help you use today’s marketing innovations for real business value, including how to:

• Drive revenue growth while managing costs effectively.
• Manage marketing performance and strategic planning.
• Improve measurement, analysis and optimization.
• Get value out of social and mobile marketing initiatives.
• Integrate new media initiatives with traditional marketing efforts.

Why Gartner?

Gartner produces the world’s leading technology conferences for senior IT and business leaders. Gartner events equip you with the knowledge, insight and trusted advice you need to create the most effective technology strategy and become more successful in your role.

Gartner & 1to1 Media CRM Excellence Awards

Celebrate organizations that have achieved dramatic customer experience impact with their CRM strategies and initiatives. Hear the successes, challenges and insight from winners in the following categories:

Customer Analytics, Customer Experience, Enterprise Efficiency, Integrated Marketing and Social Engagement. Hear directly from the award winners and gain the best practices to move your own customer initiatives forward.

This was my first Gartner conference and it was fantastic. Great mix of vendors, customer success stories and variety of content.

Why

Gartner Predicts

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NEW! Mix-and-match sessions from two comprehensive agenda programs

**Customer 360 Main Program**

**Track A** Growth Through Strategic Vision  
**Track B** Understand Your Customer  
**Track C** Customer Experience Management

**NEW! Marketing Strategies and Technologies Program**

**Track D** Creating an Integrated Marketing Organization  
**Track E** Marketing in a Social World

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**Tuesday, March 29 (Preconference)**

4:00 p.m.  Preregistration  
4:30 p.m.  C360 Power Networking Forum

**Wednesday, March 30**

8:00 a.m.  Networking Breakfast: Meet the Gartner Analysts  
8:00 a.m.  Fast Forward: CRM Solutions in 60 Seconds or Less...  
9:00 a.m.  K1. Gartner Opening Keynote  
10:00 a.m.  K2. Guest Keynote: Don Tapscott, Author, “MacroWikinomics: Rebooting Business and the World”

11:20 a.m.  A1. CRM Vision and Strategy: Putting the CRM Pieces Together to Generate Success  
Scott D. Nelson  
Gareth Herschel

12:20 p.m.  A2. The Next Innovation Wave for Modernizing Sales  
Michael Dunne  
Matt Goldman

12:00 p.m.  Attendee Meals and Solution Showcase Reception

2:50 p.m.  A3. How Customer Trends Impact CRM Technologies and the Vendor Landscape  
Alex Dreblow  
Bill Gassman and John Radcliffe

2:50 p.m.  Workshop #1: Great Customer Experience Secrets

3:00 p.m.  Solution Provider Sessions

4:25 p.m.  K3. Gartner Keynote: Matching the Pace of Your Customers  
Val Srbar, Group Vice President, Gartner Research

5:25 p.m.  Solution Showcase Reception

**Thursday, March 31**

7:00 a.m.  Registration

7:15 a.m.  Networking Breakfast: Meet the Gartner Analysts

8:10 a.m.  A4. CRM Change Management: The Intersection of People, Process and Change  
Chris Fletcher


10:35 a.m.  Workshop #3: Change Management: Creating a Customer-Centric Culture

11:20 a.m.  A5. Case Study: How to Create a Customer-Centric Organization  
Bill Gassman and Carol Rozwell

12:20 p.m.  A6. The Building Blocks of Social CRM  
Scott D. Nelson  
Bill Gassman and Carol Rozwell

2:50 p.m.  Workshop #5: Customer Experience Metrics—Is Effectiveness a Realistic Goal?  
Michael Mazur

3:50 p.m.  Workshop #6: Marketing Performance Management: Measuring Results and Calculating ROI

5:00 p.m.  K5. Guest Keynote: Experience Marketing  
Brend Schmitt, Author, and Robert D. Calkins Professor of International Business, Columbia Business School

6:00 p.m.  Sponsored Hospitality Suites

**Friday, April 1**

7:00 a.m.  Registration

7:00 a.m.  Networking Breakfast: Meet the Gartner Analysts

8:10 a.m.  A7. Innovation Lives: Emerging Marketing, Sales and Service Processes to Watch  
Michael Mazur

9:00 a.m.  Workshop #7: Customer Analytics for Financial Services and Insurance  
Kimberly Harris-Ferrante

9:15 a.m.  Solution Provider Sessions

10:00 a.m.  A8. Getting to Grips With Customer KPIs and Metrics That Focus on Business Outcomes

Gartner Research Panel: Gene Alvarez, Moderator

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**Build your own customized agenda online**


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**Register by February 4 and save $300.**
Today’s leading CRM solutions, all in one place

The solution showcase is the place to connect with today’s leading providers and top innovators in the CRM space. Access relevant research, streamline the vetting process and walk away with a shortlist you can act on immediately.

Premier Sponsors as of December 20, 2010

- Autonomy Corporation, a global leader in infrastructure software for the enterprise, spearheads the Meaning Based Computing movement. Autonomy’s technology allows computers to harness the full richness of human information, forming a conceptual and contextual understanding of all electronic data, including text, email, web pages, voice, or video. Autonomy’s multichannel customer interaction analytics solution consolidates all customer interactions from contact center, website, storefront and social media, to identify patterns in customer behavior and improve the customer experience.

- Jive Software is the largest and fastest growing independent Social Business Software company in the world. Jive’s vision is to change the way work gets done, by extending the innovation from consumer social to the enterprise. The company was founded in 2001, with its headquarters in Palo Alto, CA. Learn more at jivesoftware.com.

Platinum Sponsors

- IBM Business Analytics software delivers complete, consistent and accurate information that decision-makers trust to improve business performance. A comprehensive portfolio of business intelligence, advanced analytics, financial performance and strategy management, and analytic applications gives you clear, immediate and actionable insights into current performance and the ability to predict future outcomes. For more information, visit ibm.com.

- Microsoft Dynamics CRM offers businesses of all sizes the ability to create and grow profitable customer relationships via a complete sales, service and marketing suite. Based on the familiar Microsoft Office Outlook user experience, Microsoft Dynamics CRM provides the easiest and most natural way to deliver powerful CRM capabilities to the applications that employees use every day.

- Oracle (NASDAQ: ORCL) is the world’s most complete, open, and integrated business software and hardware systems company. A leader in CRM with over 5,000 CRM customers, and more than 4.6 Million CRM and 125 million self service users, customers rely on Oracle's On Demand and On Premise CRM solutions.

- Pegasystems is the recognized industry leader in business process management (BPM) and a leading provider of customer relationship management (CRM) solutions. We help some of the world’s largest companies achieve new levels of agility, enhance customer loyalty, generate new business and improve productivity. To learn more visit pega.com.

- Teradata is the global leader in data warehousing and analytic technologies, Teradata solutions make smart companies smarter. Teradata gives companies the people, technology, innovation and a world-class network of customers and partners enabling them to gain competitive advantage to master their markets. With Teradata, the smartest wins. Learn more at teradata.com

Silver Sponsors

- Adobe Systems
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- Jigsaw
- Voxeo

- Lithium
- MarketTools, Inc.
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- Brian Hobbs (Companies M – Z)
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- Account Manager,
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- +1 203 316 3042
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3 easy ways to register

Web: gartner.com/us/crm
E-mail: us.registration@eventreg.com
Phone: 1 866 405 2511

Conference registration fee includes conference attendance, documentation and planned functions.

Standard price: $2,150
Public sector price: $1,750

Early-bird price savings: $1,850
Save $300. Applies if credit card payment is received by February 4.

Bring your team, save and make a bigger impact

Attending a Gartner summit as a team lets you participate in more sessions to maximize learning, impact and value. Team benefits include:

- Team meeting with a Gartner analyst (end users only)
- Optional meeting(s) with select vendor organizations
- Assistance with building personalized agendas
- 10+ free audio sessions from Gartner Events on Demand
- Complimentary team lounge and meeting space*
- Concierge service pre-event and on-site

For more information e-mail us.teamsend@eventreg.com or contact your Gartner account manager.

*based on team size—special terms and conditions apply

New! Colocated with Gartner Portals, Content & Collaboration Summit, March 28 – 30

With two Gartner summits happening in Los Angeles, you’ll experience a full week of insight for success around your hottest CRM and PCC related topics. Visit gartner.com/us/pcc for full conference details.

Gartner event tickets

We accept one Gartner conference ticket as full payment. If you are a client with questions about tickets, please contact your sales representative.

Interested in becoming a Gartner client?

Phone: +1 203 316 1111
E-mail: client.info@gartner.com

Special Gartner hotel room rate: $229 per night

A limited block of rooms has been reserved at the JW Marriott at L.A. Live with our special rate of $229. Since these rooms can only be held until February 28, we recommend you contact the hotel now. Be sure to indicate that you are attending the Gartner summit when you make your reservation.

JW Marriott at L.A Live
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SEE INSIDE FOR:
• The lastest agenda details
• New Marketing Strategies and Technologies Program

Priority code: